COVID-19 Electric Sales Analysis by Sector and Industry

JULY 28TH 2020



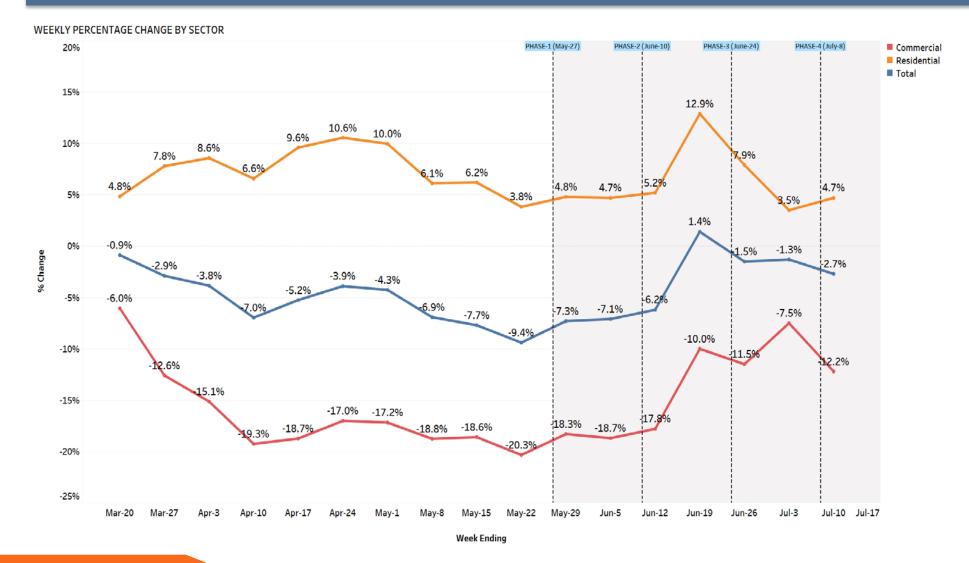
LONG ISLAND'S REOPENING TIMELINE

NY on Pause March 22, 2020	Phase 2 June 10, 2020		Phase 4 To be determined	
100% Closure of Non- Essential Businesses Statewide.	REOPEN: Profes finance and insu real estate, hair barbershops, ar dining.	urance, retail, salons,	TO OPEN: Arts, entertainment, recreation, education.	
MARCH •	• JUNE	•	• JULY	
manufactu select retai	REOPEN: Construction, manufacturing, wholesale trade, select retail for curbside pick-up, agriculture, forestry and fishing.		REOPEN: Food services, personal care businesses.	
Phase 1 May 27,2020		Phase 3 Today: June 2	24, 2020	



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Weekly Weather-Normalized Consumption Change by Sector % Change compared to the same week of 2019





Industry Analysis Overview

Year over Year comparison of weather normalized weekly consumption changes by industry type Results grouped by Phase and Supersector

Analysis based on commercial accounts with:

- High-confidence NAICS code match
- AMI data in 2019 and 2020

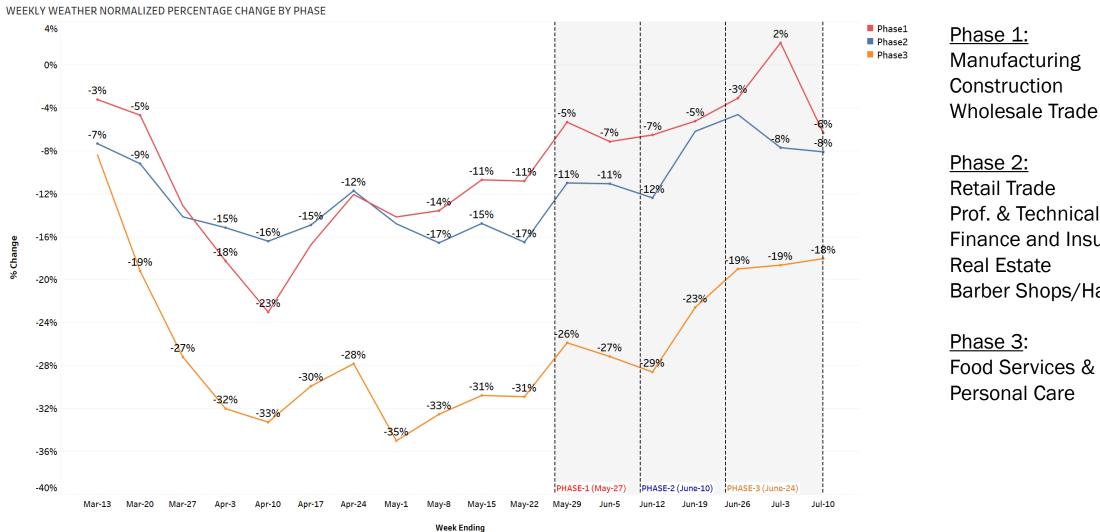
Phase Definitions

Phase 1	Phase 2	Phase 3
Manufacturing Construction Wholesale Trade	Retail Trade Prof. & Technical Services Finance and Insurance Real Estate Barber Shops/Hair Salons	Food Services & Drinking Personal Care

Of the three phases, Phase 2 industries are the larger driver of Long Island load.



Weekly Weather Normalized Consumption Change by Phase % Change compared to the same week of 2019



EG LONG ISLAND

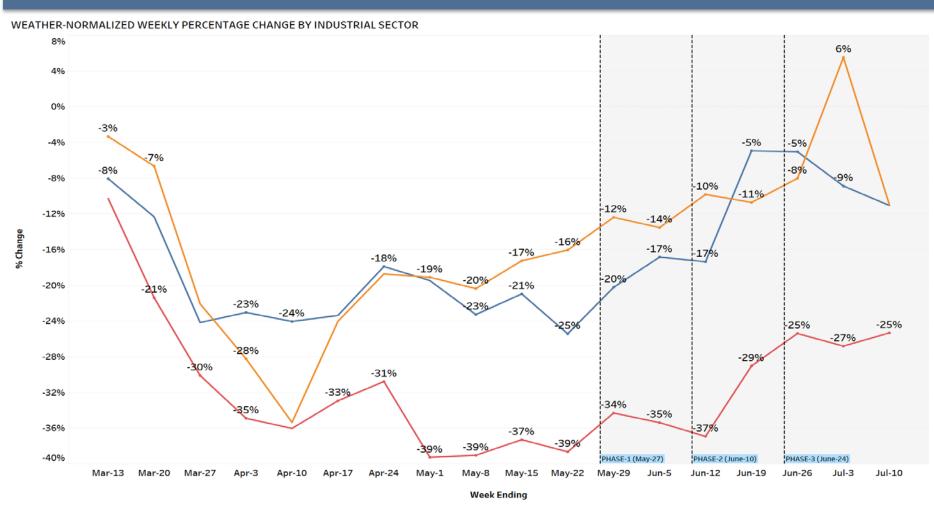
Phase 2: **Retail Trade Prof.** & Technical Services **Finance and Insurance Real Estate**

Barber Shops/Hair Salons

Phase 3: Food Services & Drinking Personal Care

Industry Spotlight- Manufacturing, Retail Trade and Leisure & Hospitality

Weekly Weather Normalized Consumption Change % Change compared to the same week of 2019



Leisure and Hospitality Sector

Manufacturing Non-Essential

Retail Trade Non-Essential

